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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**NOTICE OF HEARING RE USACM
LIQUIDATING TRUST'S MOTION
TO ALLOW IN PART PROOF OF
CLAIM NO. 10725-01212 IN THE
AMOUNT OF \$747,243 BY JAY E.
HENMAN RETIREMENT PLAN;
AND CERTIFICATE OF SERVICE**

Date of Hearing: October 18, 2011
Time of Hearing: 1:30 p.m.

**THE USACM LIQUIDATING TRUST IS OBJECTING TO A CLAIM THAT
YOU FILED. THE USACM TRUST SEEKS TO DISALLOW CLAIM
NO. 10725-01212.**

**PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY
COURT TO DISCUSS THE MERITS OF YOUR CLAIM. ADDRESS QUESTIONS
REGARDING THE CLAIM TO UNDERSIGNED COUNSEL, JOHN
HINDERAKER (520-629-4430).**

NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust, by and
through its counsel, has filed its Objection to Proof of Claim No. 10725-01212 by Jay E.
Henman, Trustee (with Certificate of Service) (the "Objection"). The first page of your
Proof of Claim as required by Nevada LR 3007, is attached to the Objection as **Exhibit A**.



The USACM Liquidating Trust has requested that this Court enter an order, pursuant to section 502 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 3007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), disallowing your Proof of Claim in part.

NOTICE IS FURTHER GIVEN that the hearing on the Objection will be held before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal Building, 300 Las Vegas Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada on **October 18, 2011, at the hour of 1:30 p.m.**

NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON OCTOBER 18, 2011, WILL BE HELD FOR THE PURPOSE OF STATUS CHECKS AND SCHEDULING EVIDENTIARY HEARINGS ONLY. NO ARGUMENTS WILL BE HEARD ON THAT DATE.

NOTICE IS FURTHER GIVEN that pursuant to Local Rule 9014(d), any response to the objection must be filed and service must be completed no later than **fourteen (14) days** preceding the hearing date. The opposition must set forth all relevant facts and any relevant legal authority.

If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the Court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the Court, or if you do not serve your written response on the person who sent you this notice, then:

- The Court may *refuse to allow you to speak* at the scheduled hearing; and
- The Court may *rule against you* and sustain the objection without formally calling the matter at the hearing.

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DATED this 16th day of September, 2011.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#18024)
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Attorneys for the USACM Liquidating Trust

Copy of the foregoing mailed by first class
Postage prepaid U.S. mailed on
September 16, 2011 to:

Jay E. Henman Retirement Plan
c/o Jay E. Henman Trustee
1023 Ridgeview Court
Carson City, NV 89705-8054

LEWIS AND ROCA LLP

/s/Renee L. Creswell
Renee L. Creswell